

**Birchcroft Investments, LLC**225 Walden St, 4A, Cambridge, MA 02140  
BirchcroftInvestments.com • 617.249.3777**Matthew Raheer**, Managing Partner  
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Updated: January 30, 2024

Investment advisers operating within the Commonwealth of Massachusetts are required to provide a one-page, stand-alone table of fees for services (“Fee Table”) [950 Mass. Code Regs. 12.205(8)]. This Fee Table is meant to supplement, but not replace other disclosure documents provided to you by Birchcroft Investments, LLC (“Birchcroft,” “the Firm,” “the Adviser”). Carefully read Item 4 and Item 5 of Birchcroft’s Adviser Brochure, Form ADV Part 2A (“Brochure”), as these sections of the Brochure contain important details about Birchcroft’s advisory services and fees.

Fees are not negotiable, and some parties may pay fees at a lower rate, or not at all. The fees below will only apply to you when you request the services listed, and not all fees will be applicable or available to all clients. Different fees may represent alternative payment options for similar services. Please contact Birchcroft to talk about what services are appropriate for you and the fees that will apply.

Fees Charged by Investment Adviser	Fee Amount		Frequency Fee is Charged	Services
<b>Assets Under Management Fee</b>	Qualified Investors:	0.04167%	Monthly	Portfolio Management for Pooled Investment Vehicles
	Non-Qualified Investors:	0.16667%		
<b>Hourly Charges</b>	\$0		n/a	n/a
<b>Subscription Fees</b>	\$0		n/a	n/a
<b>Fixed Fees</b>	\$0		n/a	n/a
<b>Commissions Paid to the Adviser</b>	\$0		n/a	n/a
<b>Performance-based Fees</b>	Qualified Investors:	10.0%	Annually	Portfolio Management for Pooled Investment Vehicles
	Non-Qualified Investors:	0.0%		
<b>Other Fees</b>	\$0		n/a	n/a
<b>Fees Charged by Third Parties</b>	<b>Fee Amount</b>		<b>Frequency Fee is Charged</b>	<b>Services</b>
<b>Third Party Money Manager</b>	\$0		n/a	n/a
<b>Robo-Adviser Fee</b>	\$0		n/a	n/a
<b>Fee Total</b>	<b>Talk with Birchcroft about fees and costs applicable to you</b>			

**For Additional Discussion with Your Adviser:**

Additional Fees/Cost	Yes/No	Paid To
<b>Brokerage Fees</b>	Yes	Interactive Brokers
<b>Commissions</b>	No	n/a
<b>Custodian Fees</b>	No	n/a
<b>Mark-ups; and</b>	No	n/a
<b>Mutual Fund / ETF Fees and Expenses</b>	No	n/a

Effective: January 30, 2024